

HAMILTON GLOBAL OPPORTUNITIES PLC ("HGO")

May 2022

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HAMILTON GLOBAL
OPPORTUNITIES



INTRODUCTION TO HGO



25% UP

Stock is currently up **25%** since the initial listing



OPPORTUNITIES

Team analysed in detail several **business opportunities**



2nd SUCCESSFUL RAISE

Completed in Jan 2022, with close to **60%** of total funds deployed

**HAMILTON GLOBAL OPPORTUNITIES LISTED ON EURONEXT
GROWTH ON 26TH APRIL 2021 AT EURO 42 per SHARE**

First Investment executed
EXOS Financial in **July 2021**

EXOS

exos

Second Investment executed
MIH in **September 2021**

MIH

MH

Third Investment executed
Gauzy in **April 2022**

GAUZY

Gauzy



BUSINESS MODEL

Tech/Growth - Global

A LISTED "PERMANENT CAPITAL"
VEHICLE FOR GROWTH STAGE
INVESTMENT



Trusted Deal
Flow

**SPECIAL
OPPORTUNITIES**

HAMILTON GLOBAL OPPORTUNITIES

ORIGINATION

DUE DILIGENCE

TRANSACTION
STRUCTURE

DEAL EXECUTION

ACTIVE BOARD
PARTICIPATION

INVESTMENT
MONITORING

REGULATORY FRAMEWORK
(AIFM AND FCA)

HGO



Intelligent
Capital

INVESTORS



KEY CAPABILITIES

DEAL EXECUTION

Capital Markets Expertise
Solid Track Record



MANAGEMENT TEAMS

Relationships with Industry Executives
Direct access to Top Management Teams



GLOBAL ACCESS

USA and Israel
Opportunistic in Europe



ORIGINATION & EXECUTION OF GLOBAL INVESTMENT OPPORTUNITIES

HGO'S TEAM



**SIR PETER
MIDDLETON**

FOUNDER &
NON-EXECUTIVE
CHAIRMAN



**GUSTAVO
PERROTTA**

FOUNDER &
CEO



**GAVIN
ALEXANDER**

PARTNER



**ANDREW
WYNN**

PARTNER



**NARAHARI
IYENGAR**

BOARD DIRECTOR



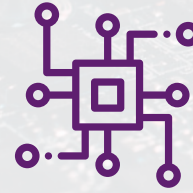
**MICHAEL
BRENDLE**

ASSOCIATE

TECH, FINTECH, MEDTECH

Investment Ecosystem

FOUNDERS
WELL KNOWN TO US



DISRUPTING
INDUSTRIES

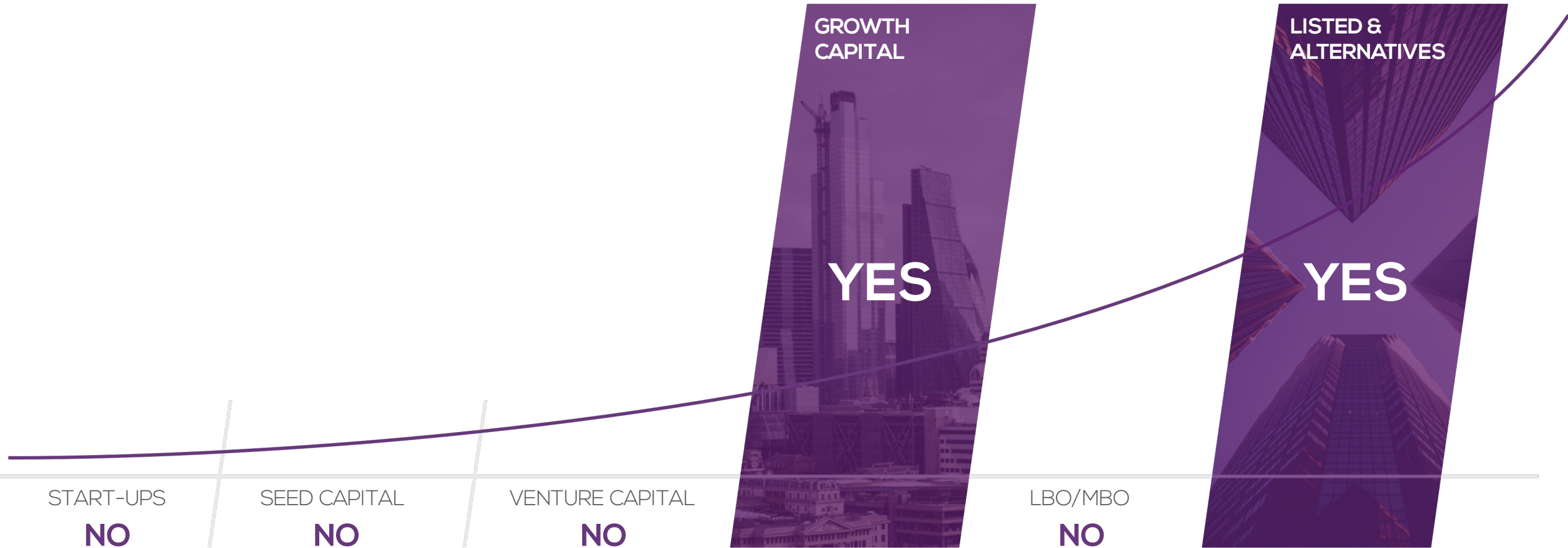
LATER STAGE
INVESTING



EXIT
OPPORTUNITIES

WHEN WE INVEST: GROWTH

Our focus on late stage and listed investments aims to provide the right mix of risk and underlying liquidity coupled with valuation transparency



THE HGO TRACK RECORD

High quality deal pipeline in place

DEAL EXECUTED
APRIL 2022

Gauzy

DEAL EXECUTED
SEPTEMBER 2021

MH

THE HGO TRACK RECORD

High quality deal pipeline in place

DEAL EXECUTED
JULY 2021

exos

A very healthy pipeline
currently under review





INTRODUCTION

Established material science manufacturer specialised in nanotechnology for light control

Only manufacturer applying two of three active smart glass technologies: SPD and Liquid crystals

Thoroughly established relationships with major manufacturers in the marine, aeronautic and automotive industry



RATIONALE FOR INVESTMENT

Wide patent portfolio positioned to take advantage of evolving market trends

Recent M&A activities will strengthen its market position

Uncorrelated business verticals



GOING FORWARD

Synergies of recent acquisitions are being accrued and can be taken advantage of in the near future

Further development of various impactful technologies such as advanced driver assistance system (ADAS)

Expansion of market share in significant industries through further acquisitions

Expansion of long-term partnerships in key industries on a global scale

Strengthening of reputation as a global market leader



INTRODUCTION

Established high-speed trading technology provider and owner-operator of several exchanges

Vertically integrated exchange ecosystem (equities, options, futures, clearing house)

Entrusted and supported partner of the twelve largest market makers in the US



RATIONALE FOR INVESTMENT

Only remaining private multi-platform U.S. exchange

Convertible bond structure with 10% interest p.a.

Economies of scale, superior trading and technology solutions



GOING FORWARD

Further establish SPIKES volatility contracts in the marketplace as a competitor to VIX

Continue to acquire assets to further vertically integrate the company in the exchange industry and diversify geographically

Creation of innovative futures products in new asset classes

Expand Partnership with Jump Trading to publish more equity prices on the Solano Blockchain

Increased international presence via BSX Platform



INTRODUCTION

Founded in 2018 next generation investment bank driven by data & analytics

Clear aim to revolutionize banking industry via interconnected / modular technology platform

Strong internal fintech incubation ecosystem



RATIONALE FOR INVESTMENT

Management team with unparalleled track record (led by Brady Dougan, former Credit Suisse CEO)

Large potential upside as Exos will scale significantly both organically and via acquisition



GOING FORWARD

Limited technology risk due to fully developed technology stack with over USD \$45 million invested

Expectation of transformational acquisition within 12 months on the banking side

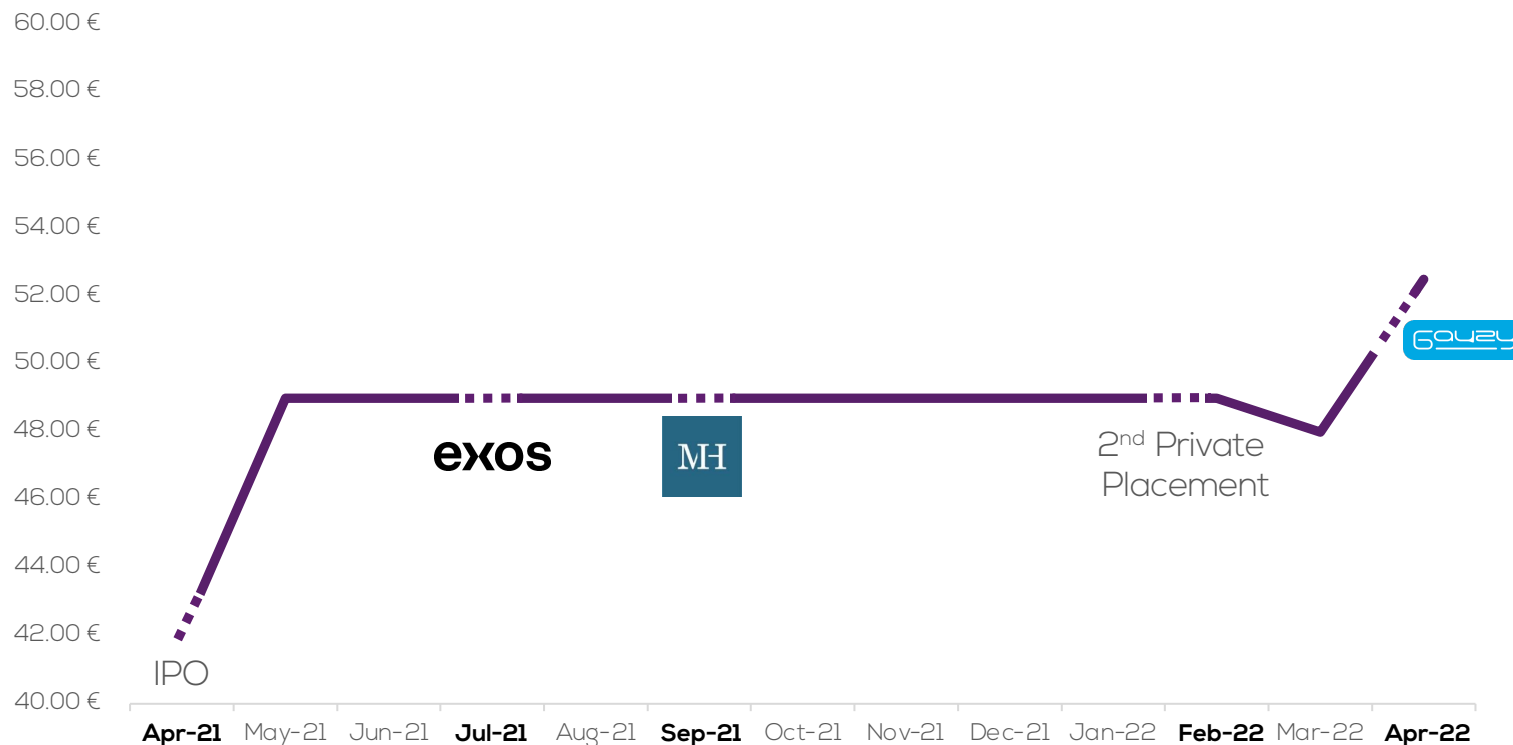
Significant fund raising round expected within next 6 – 12 months

Organic scaling of business verticals to grow to multiple of current levels

As Next Gen bank emerges, growth expected to be exponential and highly profitable due to massive operational leverage

Potential intrinsic value through Fintech Incubator

HGO: POST-IPO UPDATE



APRIL 2021
IPO

JULY 2021
1st INVESTMENT

SEPTEMBER 2021
2nd INVESTMENT

FEBRUARY 2022
CAPITAL RAISE

APRIL 2022
3rd INVESTMENT

LISTING DATA

ISSUER	HAMILTON GLOBAL OPPORTUNITIES - "HGO"
EXCHANGE	EURONEXT GROWTH PARIS
TYPE OF DOCUMENT	INFORMATION DOCUMENT
DEAL	PRIVATE PLACEMENT
SHARE ISSUE	ORDINARY SHARES
LISTING SPONSOR	TP ICAP
ISIN NUMBER	GB00BMDXQ672
TICKER	ALHGO
INVESTORS	PRIMARY EUROPEAN INSTITUTIONS





1,458

Listed companies
(€4.9 trillion in market cap)



€136 billion

Raised in 2020



128,000+

Listed Securities



Top Ranked

Global listing venue for
debt & funds



5,700+

Active institutional
investors



#1

Exchange for large
caps in Europe

Euronext has twice the average liquidity compared to other European exchanges

HGO IS LISTED ON THE **EURONEXT** GROWTH – PARIS



HAMILTON GLOBAL
OPPORTUNITIES

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ALHGO
EURONEXT
GROWTH



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Process

In order to evaluate this opportunity more fully, details of the process going forward and more detailed information on the project will be made available to interested parties at a later stage.

Interested parties should under no circumstances contact directly the target company, any of its respective directors, officers, personnel, shareholders, consultants or affiliated companies mentioned herein. Any and all enquiries regarding this opportunity should be directed to the individuals identified below.



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